**TEAL Help** 

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# **TEA Login Application**

## **Overview**

The Texas Education Agency Login (TEAL) application is your security gateway to TEA web applications and resources. This portal allows you to request secure access to TEA applications and to manage your user account information.

TEA applications provide access to student records, educator records, school financial data, and other information that must be kept secure from unauthorized access. Access to TEA applications must be authorized by TEA and protected to secure important data.

Features Roles in Obtaining Application Access Approval Process

### **Features**

TEAL has self-service features that allow you to do the following:

- Self-register for a TEA account
- Request application access
- View the status of requests
- Respond to requests submitted by other users, if you are an approver of requests
- Manage a profile of your identifying information
- Request and automatically receive a forgotten password

- Request and automatically receive a forgotten username
- Change your password
- Maintain and change security questions for use with requests for a forgotten password or username

### **Roles in Obtaining Application Access**

All access to TEA web applications must be reviewed by at least two approvers. There are three roles involved in obtaining access to TEA applications protected by TEAL:

- Requestor: submits access requests for applications protected by TEAL. A Requestor could be a teacher, school administrator, education service center (ESC) staff member, administrative or technical staff member, TEA staff person, or any other member of the educational community.
- Organization Approver: provides the first line of approval for obtaining access to applications. An Organization Approver is a member of the requestor's organization who approves access to protected TEA applications that are used within that organization. An organization can have different types of approvers:
  - Primary Approvers have the primary responsibility for approving requests for an organization. There can only be one Primary Approver for an organization.
  - Users can submit requests to be Alternate Approvers to back up Primary Approvers. There can be more than one Alternate Approver for an organization.
- Note: Alternate Approvers for independent school districts must submit school board meeting minutes that authorize delegation of Primary Approver authority to TEA's Computer Access team. For more information, refer to

the TEAL Quick Reference for Organization Approvers, available on the <u>TEA web site</u>.

- Users can submit requests to be Limited Approvers, who may approve requests for access to specific applications for an organization.
- Service Approver: provides the second line of approval for obtaining access to a specific application. A Service Approver is the TEA owner of an application. At TEA there is usually more than one Service Approver for a particular application.

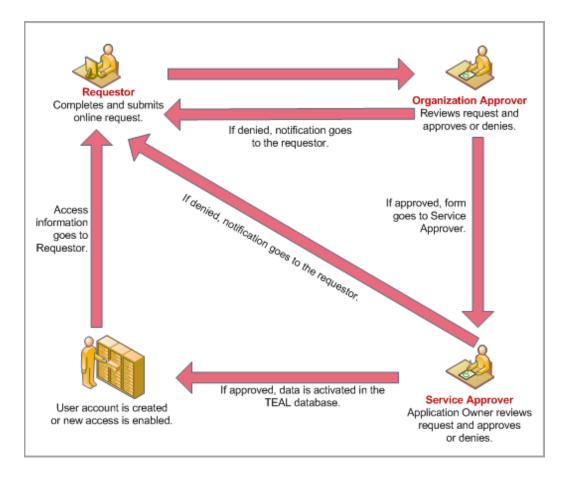
Users can submit requests to be backup service approvers to help support requests for access.

 Service Account Manager Status: provides access to create and manage service accounts for some web services. These accounts are applied for and managed in TEAL but do not provide access to TEAL applications, just to the web services needed for various TEA applications. They also follow <u>a</u> <u>different approval process than other requests.</u> See the topics in Managing Service Account Access in this Help system for more information.

Note: In addition to these roles, each application has its own roles and privileges to permit differing levels of access to information within that application. Consult the Help for your application for a description of those roles.

### **Approval Process**

When a state, district, or nonprofit employee or other user needs access to a TEA web application protected by TEAL, the request that user submits is routed for verification and approval to the designated approver at the local organization. After approval, the request is routed to the TEA application owner for final approval.



# **Getting Access**

### **Requesting a User ID via Self-Registration**

# Important!If you are an educator trying to set up an account to apply for or<br/>check your certification records, see Introduction to ECOS<br/>Applications in TEAL.

If you do not already have access to TEAL, you must request a user ID. If you already have a User ID, but need access to a specific application, such as TSDS, ECOS, or TREx, see <u>Requesting Access to an Application</u>.

If you received a User ID and temporary password by email, log on at the <u>TEAL login</u> and complete the steps to finalize your user account.

Complete the following steps to request an User ID.

Requesting a New User Account <u>Completing the User Information</u> <u>Creating Your Password</u> <u>Signifying Assurances</u> Selecting and Answering Security Questions

### Requesting a New User Account

 Open a web browser and go to the <u>TEAL login</u>, as shown in following screenshot:

	Texas Education Agency
TEA Login (TI	EAL)
NOTICE: TEA Web App 2:00pm due to routine period. You could lose	plications will not be available each Sunday morning from 5:00am to maintenance. Please do not access your applications during this time data.
Don't have an acco	unt? Request New User Account
Username:	
Password:	Show Password
	Login
	Forgot your password?

2. Click **Request New User Account**, as shown above. The User and Access Management page appears, as shown in the following screenshot:

	ously and have a TEA Login (TEAL) user account, requesting an additional account can cause a denial of access or delay in account setup.			
you need assistance with access	is to an existing user account, please go to https://txeduagency.zendesk.com and click Submit a Request.			
* First Name:				
Middle Name:				
• Last Name:				
Suffix:	Generational, Academic, Professional (Jr, PhD, CPA)			
* Email Address: All notifications will be sent to this address				
Email Address:     All notifications will be sent to this address.     Verify Email:				
Birth Month: The month of birth (1-12)     Birth Day: The day of the month of birth (1-31)				
			Birth Year:	
Organization Type:				
Job Title:				
Phone Number: Must include area code.				
Street Address:				
City:				
Country:	United States			
State:	Texas			
Zip or Postal Code:				

### **Completing the User Information**

The following fields are required: First Name, Last Name, Email Address, Verify Email, Birth Month, Birth Day, and Organization Type. If you are an educator, Birth Year is required as well.

Use the Tab key to move from one box to the next.

- 1. Type your first and last name.
- 2. Type your e-mail address. This address will receive all notification e-mails, including the user access information that you need to log in.
  - Note: Do not use a group e-mail address. The address you enter here will receive confidential information for accessing TEA applications. Using a group e-mail address could compromise security for your organization's confidential data.

- 3. Retype your e-mail address to verify that the address is correct.
- 4. Type your birth month and day. This information is used internally to help distinguish you from other users with the same first and last name and is not used for any other purpose.
- 5. Type your birth year.
- 6. Select the organization type that most closely matches yours from the list. If your organization type does not appear, select **Other**. Use the following table for help in choosing your organization type:

Role	Is intended For
Educator	For teachers, paraprofessionals, and all others if creating a TEAL account for access to ECOS for Educators; links to an ECOS certification account based on the entry of personal data
District, Charter, ESC, Private School Staff	For district and school staff who do not need ECOS for Educators or who want to maintain a separate user account for ECOS; automatically provisions a TEAL user ID; can still link to an educator account later if needed (These users can also select Other with no repercussions.)
Internal TEA Contractor	For TEA staff only. Contractor requests are routed to an Organization Approver.
Internal TEA Employee	For TEA staff only. FTE staff requests are routed to TEA Human Resources.

	For any user external to TEA; automatically provisions a
Other	TEAL user ID; will not trigger the ECOS linking process,
	but can still link to educator records later if needed

Depending upon your organization type, you may be asked to select your manager's name or **Employing Organization**. If you are a TEA contractor, you must supply the **Employing Organization** before you can submit the form. In this case, your request is routed to the approver for your employing organization for approval before it can be implemented by TEA.

- 7. Type your job title.
- 8. Type your phone number, including area code.
- 9. Type your mailing address.
- 10. Check the information you provided to make sure it is correct.
- 11. Click Submit.

### **Creating Your Password**

After clicking submit to create your login user name, then you are redirected to the Create Your Password Page, with your Username displayed, as shown in the following screenshot:

Important! Make sure you make note of your user name for future use. You will not receive any future email notifications that provide you with your user name.

Create Your New Password	
NOTE: Passwords are cas	e sensitive, so ensure that your CAPS Lock is not set to On.
Make sure the password of	conforms to the TEAL password rules. Your password MUST:
<ul><li>Be 8-30 characte</li><li>Contain all the feature</li></ul>	
<ul> <li>Numbers</li> </ul>	At least one letter - At least one number aracters - At least one special character i.e. #, *, \$, or @
<ul> <li>Not contain varia</li> </ul>	n your previous ten passwords ations of the word "password" aracter more than 2 times user name
Username: TE	AL.Basic
* New Password:	Show Password
* Confirm Password:	Show Password
	Submit

Follow the instructions and click **Submit**.

#### Signifying Assurances

A page of assurances appears, as shown in the following screenshot. You must acknowledge these assurances to continue. The same assurances will appear at login every 30 days.

	er and Access Management		
	An assurance is required every 30 days.		
	n order to enter the TEA Portal, you must first agree to the security provisions detailed below. lease click on the "I Agree" button to indicate that you consent and wish to proceed or the "Cancel" button to return to the login page.		
Α.	The user understands that any user name and password assigned by TEA is to be considered private and confidential and that sharing usernames and/or passwords is prohibited.		
Β.	The user is responsible for any computer transactions performed as a result of access authorized through his username(s) and password(s).		
с.	C. The user is responsible for changing his password if he suspects that it has been compromised.		
D.	The user will not knowingly or intentionally enter any unauthorized data, or change any data without authorization.		
E.	The user agrees to notify the TEA Computer Access Control when their job responsibilities no longer require access to the requested information, or they terminate employment with their current entity.		
F.	The user understands that confidential information is any information that has the potential to identify a student, including aggregates with fewer than five members; social security numbers for students or staff; and e-mail addresses of members of the public.		
G,	The user agrees that access to confidential data will be limited to the purpose intended by the application, and agrees to limit the data viewed to that necessary for that purpose.		

Read the assurances and click **I Agree** to continue. If you do not wish to agree, click **Cancel**. However, you will be unable to access TEA applications that use TEAL.

#### **Selecting and Answering Security Questions**

Next, you are prompted to select and supply the answers to three security questions, as shown in the following screenshot:

	quartiant from balow and provide annuare	These questions are required and will be used to secones us
	e it. These answers are confidential and will	<ul> <li>These questions are required and will be used to recover yo not be used for any other purpose.</li> </ul>
ase be sure to note the e ssword.	xact answer, including punctuation, because	the system needs the exact response to recover your
* Question 1:	Select from list below	•
* Question 1 Answer:		
* Question 2:	Select from list below	•
* Question 2 Answer:		
* Question 3:	Select from list below	•

TEAL software uses three security questions to verify your access if you forget your password or user name. Each person must select three security questions and provide the answers to those questions. The answers to these questions are confidential, and a person will not be reviewing your request when you ask for your password. Be sure to note the exact form you use to answer them, because the computer needs the exact response. For example, suppose you use the question In what city did you meet your spouse/significant other? and type the answer Ft. Davis, Texas. If, when you forget your password, you type the answer Fort Davis, Texas, or Ft. Davis, TX, the computer will not recognize that answer as correct.

To complete each security question, do the following:

- 1. Select a question from the list.
- 2. Type the answer in the box, exactly as you mean to provide it.

Note: You must select and answer all three questions.

Once you are logged in, you can request access to an application, select an application to work in, change your password, and so on.

### **Getting a Password Reset**

If you forget your password, you can reset it. To reset your password, complete the following instructions:

- 1. Open a web browser and go to the <u>TEAL login</u> page.
- Click Forgot your password? directly below the boxed-in area. The following page appears:

Texas Educa User and Access Mana	ation Agency	
	assword will automatically be generated an	I then click "Submit". After you answer one of the challenge questions that nd sent to the e-mail address associated with your account. If you do not
• Username:	1	Forgot username?
	Submit Cancel	

- 3. Type your Username.
- 4. Click Submit.
- 5. When prompted, select the option you wish to use to verify your identity. You may opt to enter the answer to one of your security questions or to provide your email address and birth information, as entered when you registered your TEAL account, as shown in the following screenshot:

Answer one of your security questio	ns:								
What street d	d you live	on in first g	rade?					Submit	Cancel
OR									
nter the following personal data to	receive yo	our security	code by er	mail:					
	AND			AND		AND		Submi	t Cance
	AND		th (1-12)	AND	Birth Day (1-31)		Birth Year (YYYY		t Ca

Fill out the information for the option you select.

- 6. Click Submit.
- 7. If you answer the question correctly, the information is submitted to TEA. An automatic email is sent to you containing a temporary passcode.

Note:	A temporary passcode is emailed to the email address associated with your user ID.
	If you no longer receive email at that address, click <b>Cancel</b> to exit. File a request with the <u>TEA Help Desk</u> to get your new email address associated with your TEAL account.

The following security code entry page appears:

Please enter the security code sent to your email address *	*. The cod	e expires in 1 hour.	
	Security Code:	Verify Cancel	

- 8. Enter your temporary passcode into the Security Code field and click Verify.
- 9. The Create Your New Password page appears, as shown in the following screenshot:

Create Your New Password	
NOTE: Passwords are case sense	sitive, so ensure that your CAPS Lock is not set to On.
Make sure the password confor	ms to the TEAL password rules. Your password MUST:
<ul> <li>Be 8-30 characters lor</li> <li>Contain all the following</li> </ul>	
<ul> <li>Letters - At leas</li> <li>Numbers - At le</li> <li>Special character</li> </ul>	
<ul> <li>Be different from your</li> <li>Not contain variations</li> <li>Not repeat a character</li> <li>Not include your user</li> </ul>	of the word "password" more than 2 times
Username: TEAL.Ba	sic
* New Password:	Show Password
* Confirm Password:	Show Password
Subm	it

10. Follow the instructions to create a new password and click Submit.

Your TEAL page opens and you will receive an email notification that your password was changed.

### **Getting a User Name Reminder**

If you forget your user name, you can ask for a reminder.

- 1. Open a web browser and go to the <u>TEAL login</u> page.
- 2. Click Forgot your username? directly below the boxed-in area. The following appears:

Texas Educa User and Access Mana	0 1
	username, please provide your e-mail address and then click "Submit". If your e-mail address exists in username will be e-mailed to that address. If you do not wish to continue, click the "Cancel" button.
Email Address:	[]
	Submit Cancel

- 3. Type your e-mail address. This address must be the same one associated with your user ID; otherwise, the system will not be able to identify your ID.
  - Note: If you no longer receive email at that address, click Cancel to exit. File a request with the <u>TEA Help Desk</u> to get your new email address associated with your TEAL account.
- 4. Click Submit. The system will email you your user name.

### Logging Into TEASE via TEAL

If some of your applications are secured by TEAL and others are secured by the Texas Education Agency Secure Environment (TEASE), you can use TEAL to access the TEASE applications.

If you have <u>linked your TEASE login to TEAL</u>, you can log on to TEASE from TEAL.

To link TEASE accounts, complete the following steps:

- 1. Log into TEAL.
- 2. On the Home page, under the Self-Service pane, click Link TEASE Accounts.

Once you have linked your TEASE login, you can access your TEASE accounts the same way as you do other applications.

### **Application Request Overview**

Having a user name and password does not permit you to access an application until you have received approval to access that application. If you have not received approval for the application, you will not see the application in your **Applications** list when you log on with your ID. You must <u>request access to the application</u> and then wait until you receive approval notifications before attempting access. This topic provides an overview of the workflow process for application access request.

#### The Process Workflow

Note: This process workflow does not apply to approvals for Service Account Management Status or for a service account. The service account workflow is explained in <u>Requesting a New Service Account</u>.

After you submit a request for access to an application, a notification that your request has been received appears. The request is forwarded electronically to your organization approver for approval. This person is determined based on the organization type and number specified in the request. The basic steps that occur after a request are the following:

- Approval or denial of the request by your Organization Approver
- Routing of approved requests to the TEA Application Approver
- Final approval
- E-mail notification to affected individuals

The following provides a brief description of those steps.

1. The request is approved by the **Organization Approver** and routed to the application approver.

The **Organization Approver** role is usually filled by the head of your organization (such as the superintendent, division director, or executive director) or by their alternate. Some organizations may have designees for

specific applications. For example, an Alternate Approver, or a Limited Approver, who can approve requests for one application only. If in agreement with a request, the approver approves it and it is forwarded to the TEA application owner. If not in agreement, the approver denies it and the requestor receives an e-mail explaining the reason for the denial.

Note: If an approver does not respond to a request for access within five days, the software sends the request to the next highest approver. If there is no response, the request is cancelled and a notification is sent to the person making the request.

The head of the organization may also initiate a request to modify or revoke access for an existing user.

- Note: After sending an online request, you may want to contact the approver to indicate you have entered a request. Your phone call or e-mail will serve as a reminder to check the system for new requests and may speed up request handling if your access requirement is urgent. An e-mail notification is sent to the approver when a request is entered by someone in his or her organization, but this notification is not sent until the early morning of the next day.
- 2. The request receives final approval.

If the Organization Approver approves the request, it is routed to the appropriate application approver, who reviews it online. If the request is approved, the electronic request is processed by the system. If the request is denied, the requestor receives an e-mail explaining the denial.

3. E-mail notifications are sent.

The system sends an e-mail notification to the person for whom access was requested in the following instances:

- When the Organization Approver denies a request without sending it on to TEA.
- When the TEA application Service Approver approves or denies a request for access to a specific application. If you have requested access to several applications, each application is processed separately and a separate e-mail notification is sent for each application approval or denial.

In some cases, a request may be modified by the person who submits it, the TEA application owner, or TEAL Administrator. This may be necessary to correct minor errors such as typos or incomplete address information. If more extensive modifications are needed, the Organization Approver may deny the request and ask the person who submitted the request to complete a new request to provide more accurate information.

#### **Processing Time Considerations**

When you submit an online request for a user account or access to a TEA application, it will sometimes take several business days to process your request, depending upon the response to the approvals. While the web-based technology speeds up the actual creation of user IDs and accounts, the normal day-to-day processing still requires a fair amount of involvement and time from the individuals who must review, verify, and approve the request. If you have not received your user account or access notifications within 10 business days of completing your request, contact your organization's Alternate or Primary Approver (usually the head of the organization) and ask that person to check the status of your request. This person will be able to review the tracking information to determine where the delay may be.

### **Requesting Access to an Application**

Once you have a user ID for TEAL, you can request access to applications.

Note: If an application to which you need access does not appear in the list of applications under Request New Account under My Application Accounts, click the Application Reference Page link on that page and look for instructions to request access to the application. The application you need may be accessed via TEASE or may not be a TEA application.

Requesting New Access to an Application Requesting Additional Access for an Application Modifying Existing Access

### **Requesting New Access to an Application**

- Log into TEAL with your user name and password. The TEAL Home page appears. If you have not been granted access to any applications yet, there will not be any application links listed on the Applications tab.
- 2. Click Apply for Access, as shown in the following screenshot:



The My Accounts tab opens. Click **Request New Account**, as shown in the following screenshot:

	application or service,	The first sector is a sector of the first sector is a sector is a sector of the first sector of the first sector is a sector of the first
		click the "Request New Account" button below. click on the Application name link in the list below.
OWN TO THE ONE YOU NEED.	If the application is not di	PPLICATIONS ARE LISTED IN ALPHABETICAL ORDER. PLEASE SO splayed in the list, access the <b>Application Reference Page</b> to
quest form that can be faxed	to TEA.	
Request New Account Dele	te Account Refresh Acco	punts
Account Owner Status	Application	Parameters

The Request New Account dialog box appears, as shown in the following screenshot:

		nt Details Form" button	
Application ID	Application Name	Contact	Details
BAT	Budget Analysis Tool	Email:	
CDRMS	Special Ed Correspondence and Dispute Resolution Management System	Email:	<u>a</u>
CREDITS	CREDITS	Email:	
CSTS	Charter Schools Tracking System		
ECOSAdmin	ECOS for TEA Admins	Email:	
ECOSAdminParalle	ECOS for Admin Parallel	Email:	
ECOSEducator	Educator Certification Online System for Educators	Email:	
ECOSEducatorPara	ECOS for Educator Parallel	Email:	
ECOSEntities	Educator Certification Online System for Entities	Email:	
ECOSEntitiesParall	ECOS for Entities Parallel	Email:	2
ECOSNCEP	ECOS NCFP	Email:	
IE	Time and Effort Reporting	Email:	2
TREX	Texas Records Exchange	Email:	6

- 3. Click the link for the application for which you would like access, or doubleclick the application name.
- 4. When a page like the following appears, click Add Access, as shown in the following screenshot:

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<ol> <li>Click the "Add Access" button.</li> <li>Follow the instructions on the Application access details popup.</li> <li>Click the "Save Changes" button. This will submit your access request to TEAL.</li> </ol>	
Application Name: Asset Reporting Management System	
User ID: Password.Test	
* Accesses: Add Access Remove Selected	
A second s	ess Rights

- 5. Type the name of your organization. Once you begin typing, a list of authorized organizations appears. Select the name of your organization from the list.
- 6. Select the appropriate role.

Important!For questions about roles, contact your application customersupport team, which you can locate on the TEA SecureApplications Information page web page.

- 7. Type in any other parameters requested.
- 8. Click Done.
- 9. Click **Save Changes**. If the request was submitted successfully, a success message appears, as shown in the following screenshot:



Important! You can check on the status on your requests by going to the Home page, under Self-Service, and clicking Requests I've Submitted.

**Note:** If you have a pending request for application access, you cannot make additional requests for the same employing organization and

application. The pending request must be approved before you can submit a request for additional access.

### **Requesting Additional Access for an Application**

You may already have access to an application but need to add some type of access. For example, perhaps you have access under a "district" role for the application and now also need "district approver" access. Complete the following steps to add access to an application or modify the access you have:

 If you don't have it selected already, click Access Applications from the Self-Service pane, or click the Applications tab to view the list of applications to which you have access. Click Add/Modify Access for the applicable application. An example is shown in the following screenshot:

#### TEAL Help

Applications My Acc	ounts ×	
Business Partner Dire	ctory Administration	
Business Partner Directo	ry Administration	
Program Area Admin Educator Certification (I	idCert)	Add/Modify Acces
Charter School - Scho	ol FIRST	
School FIRST Rating for	Charter Schools	
Admin		Add/Modify Acces
Texas Student Data S	vstem Portal	
Texas Student Data Syst	em Portal	
Texas Student Data System Portal		Add/Modify Acces
LEWISVILLE ISD Roles: ODS Data Loade	r, Uniq-ID LEA	
Waivers		
Waivers		
District Superintendent AUSTIN ISD (227901)		Add/Modify Acces
District Superintende GALENA PARK ISD (101		
District Superintende HOUSTON ISD (101912		
Waivers Director		
Waivers Program Sp	ecialist	

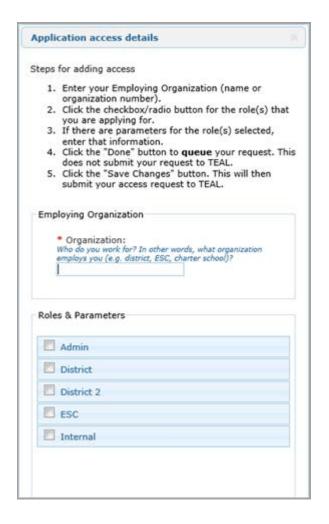
2. The Edit account page appears. Click Add Access, as shown in the following screenshot:

#### **Getting Access**

To modify existing access			
<ol> <li>If you have more to</li> <li>Follow the instruct</li> </ol>	than one role as ions on the App anges" button.	lication access details popup. This will submit your modify reques	se select the specific role that you would like to modify
Application Name	81		
Charter School - S		न	
	):	s Modify Access Remove Sele	cted Refresh Access
Charter School - S User ID	S: Add Acces	_	Access Rights
Charter School - S User ID	S: Add Acces	Modify Access Remove Sele	
Charter School - S User ID	Add Access Access Stat	Modify Access Remove Sele Temploying Organization STEPHEN F AUSTIN STATE	Access Rights Role: District

3. The Application access details dialog box, shown below, will look different depending upon the application.

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- Begin typing the name of your organization under Employing Organization.
   Once you begin typing, a list appears. Select your employing organization from the list.
- 5. Select any new roles from the list by clicking them.

Important!For questions about roles, contact your application customersupport team, which you can locate on the TEA SecureApplications Information web page.

- 6. If any other parameters are requested, such as a district or school number, provide this information.
- 7. Click Done.

8. Click **Save Changes** to actually submit your request. A green check mark should appear at the top of the page informing you that your request was submitted successfully.

#### Modifying Existing Access

Sometimes you may need to modify the existing access you have for a specific application. For example, suppose you have a job change that requires you to change your role for an application. Depending upon the application, some modifications may not be allowed using this method. You may have to use **Add Access** instead. Complete the following steps to modify the access:

- If you don't have it selected already, click Access Applications from the Self-Service pane, or click the Applications tab to view the list of applications to which you have access.
- 2. Click Add/Modify Access for the applicable application.
- 3. Click Modify Access.
- 4. If you have more than one role for the application, the following box appears. Click the role you wish to modify. Click Modify, as shown in the following screenshot:

Role Name	
ODS Data Loader	
Uniq-ID LEA	

- 5. Select the new role, new district, or whatever else you are changing.
- 6. Type any comments you may have to explain the reason for this change.

- 7. Click Done.
- 8. Click Save Changes to submit your modifications to TEA.

### **Accessing an Application**

Once you have <u>requested and been granted access to an application</u>, follow these steps to log in:

- 1. Log in to TEAL using your username and password.
- 2. On the list of applications, click the link for the application, as shown in the following screenshot:

Applications My Accounts ×	
Business Partner Directory Administration	
Business Partner Directory Administration	
Program Area Admin Educator C Dification (EdCert)	Add/Modify Access

# **Getting Access for Educators**

### **Introduction to ECOS Applications in TEAL**

Note: For detailed instructions about how to request your educator access, refer to the <u>Educator Setup Guide</u> on the TEA web site.

When you are applying for access to ECOS in TEAL, you may notice two ECOS applications in the list of available applications. (See Accessing ECOS If Your Account Is Not Linked for more information.) These two ECOS applications are as follows:

- ECOS Educators: an integrated technology system that allows educators to apply for their certification, review the status of pending applications for certification, review their own examination history, and view or print existing certificates through a secure portal.
- ECOS Entities: an integrated technology system that allows educator preparation programs or public school personnel to review educators' applications, certifications, or examination records through a secure portal, as well as recommend educators for certification and emergency permits

Texas educators will almost always select ECOS Educators as the appropriate application.

# **Managing Your Information**

### **Touring the Home Page**

The home page is your main access to TEA applications and to managing your account. Access the home page by logging in from the TEA Login application Portal, as shown in the following screenshot:



This page provides the following:

- 1. In the top header:
  - Logout: logs you out of TEAL
  - Help: opens this help system
- 2. In the **Self-Service** pane:
  - Access Applications: provides links to the Applications tab if you are on another tab. (You can also click the Applications tab.)
  - For Approvers Only-My To-Do List: shows any tasks that are in your queue.
  - Requests I've Submitted: allows you to view your own pending or completed requests.
  - Change My Password: allows you to change your password.

- My Security Questions: allows you to edit the three security questions.
- My Application Accounts: allows you to manage accounts for applications to which you have already have access or to apply for access to other applications.
- Edit My User Information: allows you to edit contact information, job information, and so on.
- Link TEASE Accounts: allows you to link your TEA Login ID with your TEASE login ID.
- 3. For TEAL Administrators Only-In the Administration pane:
  - Manage Other Users: allows you to manage IDs and profiles for other users.
  - Manage Others' Accounts: allows you to manage other users' access to applications.
  - Manage Approvers: allows you to assign and manage approvers for applications.
  - Manage Service Accounts: allows Texas Student Data System administrators with Service Account Manager status to manage service accounts.
  - View All Requests: allows you to view requests submitted by any user

#### **Related Topics**

Changing Your Password Requesting Access to an Application

### **Viewing Your Requests**

#### TEAL Help

You can easily view your pending or completed requests to see what progress they have made through approvals.

Viewing Requests Cancelling Requests

### **Viewing Requests**

Complete the following steps to view requests:

 On the Home page, in the Self-Service pane, click Requests I've Submitted. The My Requests tab appears, as shown in the following screenshot:

Applications My A	ccounts × My	Requests ×				
Filter Options						
Request Status						
Pending 💌						
Refresh Requests						10
Requests						1
Refresh Requests View Details Submitted On	Туре	Requested For	Requested By	Service	Result	0

The view shows the following information:

- Submitted On: the date and time submitted
- Type: the type of request
- Requested For: the user name of the person for whom the request is made
- Requested By: the user name of the requestor
- Service: the application being requested
- Result: the status of the request

You can sort this list by any column by clicking on the column header. If many requests appear, you can use the page controls at the bottom to page through the list. Decide if you want to change the view, as follows:

- To view completed requests, select **Completed** from the **Request Status** list and click **Refresh**.
- For completed requests, you can view requests submitted by yourself or those submitted on your behalf.
- For completed requests, you can change the time period.
- 2. To view details of a request, select the row for the request and click View **Details**, as shown in the following screenshot:

Requests						Q
View Details						
Submitted On	Туре	Requested For	Requested By	Service	Result	
May 15, 2013 09:24:26	Create Account	Fred Jones	Fred Jones	Waivers		

The **Request Details** box appears, as shown in the following screenshot, listing the same information as well as the ID of the request and the result:

Request ID:	2923938724198044944
Submitted On:	May 15, 2013 09:24:26
Requested For:	Fred Jones
Service:	Waivers
Result:	
Status:	In Process
Status Detail:	Pending Account Request - Limited Org Approval by the following user:
	Dave, Brown

Click the x in the top corner of the box to close it.

### **Cancelling Requests**

Complete the following steps to cancel a pending request:

- 1. In the Self-Service pane, click **Requests I've Submitted**. The **My Requests** tab appears.
- 2. In the list of requests, click the row for the request to be cancelled.
- 3. Click View Details.
- 4. Click Cancel Request.
- 5. Click OK.

# **Changing Your Password**

You can change your password at any time. To change your password, complete the following instructions:

1. On the Home page, under the **Self-Service** pane, click **Change My Password**. The Change Password tab opens, as shown in the following screenshot:

Applications	Change Password	* I
nust be typed corre	ectly both times for th	ust type your existing password and then type the new password twice. The new passwo a change to be successful. When you have finished, click the "Change Password" button. marker on the "Change Password" tab to close.
assword Guideli	nes	
lote: Passwords an	re case-sensitive, so	nsure that your CAPS Lock is not set to On
#, ", \$, or • Must not in • Must not co • Must not co	<ul> <li>b) iclude your username ontain variations of th ontain a character rep</li> </ul>	the following character types: letters, numbers, and special characters (for example - word "password" eated more than 2 times evious ten passwords
#, ", \$, or • Must not in • Must not co • Must not co • Must not be	<ul> <li>b) iclude your username ontain variations of th ontain a character rep</li> </ul>	word "password" ated more than 2 times
#, ", \$, or • Must not in • Must not co • Must not co • Must not be	(e) clude your username ontain variations of th ontain a character rej e the same as your p mame:	word "password" ated more than 2 times
#, ", \$, or • Must not in • Must not co • Must not co • Must not be	( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     ( )     (	word "password" eated more than 2 times evious ten passwords

Note: If you wait to change your password until it has expired, a similar page appears automatically when you try to log in but contains a

notice at the top that your password has expired.

- 2. Type your old password.
- 3. Type a new password.
  - Note: You cannot select a password that you have ever used the past 10 times. Type a password of at least eight characters containing letters, numbers, and special characters that does not repeat a character more than two times.
- 4. Retype the new password to confirm it.
- 5. Click Change Password. A password change confirmation page appears, as shown in the following screenshot:

Applications	My Accounts ×	Change Password ×	1
Vour passwo	ord change has been s	uccessfully submitted.	
Your passwo	ord change has been s	uccessfully submitted.	

You will receive an email notification that you changed your password.

# **Editing the Security Questions**

You can change the three security questions that you selected when you first requested an account, and you can change the answers to the questions.

- 1. On the Home page, under the Self-Service pane, click **My Security Questions**.
- 2. The Security Questions tab opens, as shown in the following screenshot:

	questions from below and provide answe e it. These answers are confidential and v	rs. These questions are required and will be used to recover you vill not be used for any other purpose.
Please be sure to note the e bassword.	xact answer, including punctuation, becau	se the system needs the exact response to recover your
* Question 1:	Select from list below	•
* Question 1 Answer:		
* Question 2:	Select from list below	•
* Question 2 Answer:		
* Question 3:	Select from list below	•

- 3. Type answers for the questions. Remember that the questions must be answered exactly the way they are typed.
- 4. Click Save Changes.

# **Removing Application Access**

You may wish to remove some access to an application without removing the account itself. For example, perhaps you had two separate roles for an account and you no longer need one of them. Follow these steps to remove some access while retaining your account for that application:

- If you don't have it selected already, click Access Applications from the Self-Service pane, or click the Applications tab to view the list of applications to which you have access.
- 2. Click Add/Modify Access for the applicable application.
- 3. Click the account entry you wish to remove.
- 4. Click Remove Selected.

To modify existing access			
1. Select the access th		like to modify and click the "Modify ssociated with an organization, pleas	Access" button. se select the specific role that you would like to modify
	nges" button.	olication access details popup. This will submit your modify reques tive" role.	t to TEAL.
Application Name:			
		э <b>т</b>	
Charter School - Sc User ID: Accesses:			Defeash Access
	Add Acces	ss Modify Access Remove Sele	
User ID:	Add Acces		Access Rights
User ID:	Add Acces	ss Modify Access Remove Sele	
User ID:	Add Acces Access Stat	STEPHEN F AUSTIN STATE	Access Rights Role: District

- 5. Click **OK** to confirm that you wish to delete the access.
- 6. Click **Save Changes** to submit your modification to TEA.

# **Deleting Your Accounts**

Deleting your account removes all access that has been granted for that TEA web application.

Complete the following steps to delete an account:

- 1. On the Home page, in the Self-Service pane, click My Application Accounts.
- 2. In the list of accounts, check the box for the account you wish to remove.
- 3. Click Delete Account.
- 4. Confirm that you wish to delete the account by selecting OK.

# **Managing Your User Information**

Your profile, or user information, contains identifying information about you. You can choose whether to keep your profile up to date. The only required fields are your first and last name and e-mail address.

# **Updating Your User Information**

Complete the following steps to update your information:

 On the Home page, in the Self-Service pane, click Edit My User Information. The Edit My User Information page appears as shown in the following screenshot:

Applications	Edit My User Information ×	
	First Name:	Last Login Date:
	Middle Name:	
	Last Name:	
	Suffix:	

- Complete or change the information as needed. If you select TEA Contractor for your Organization Type, you must supply your Employing Organization. In this case, your request is routed to the approver for your employing organization for approval before it can be implemented by TEA.
- 3. Click Submit.

### **Revoking Your Identity**

In unusual circumstances, you may wish to revoke your identity. *Doing so will remove your access to any TEA applications using TEAL*. However, if you are leaving your organization, for example, you should revoke your identity just before you go. Complete the following steps to revoke your identity:

- 1. From the Self-Service pane, click Edit My User Information.
- 2. Scroll down to the bottom of the page and click Revoke Identity.

# Linking to a TEASE Account

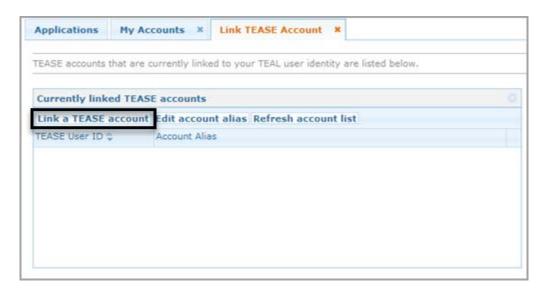
You can link your TEAL login account to your TEASE account to make it easier to move between TEAL and TEASE.

Linking Your Account Editing Your Account Alias

# **Linking Your Account**

Complete the following steps to link to your TEASE account:

- In the Self-Service pane, click Link TEASE Accounts. The Link Tease Account tab opens, as shown in the following screenshot. Existing links appear in a list. The example below shows no links.
- 2. Click Link a TEASE account, as shown in the following screenshot:



The Link Tease account dialog box appears, as shown in the following screenshot:

	link your existing TEASE account, you must have forgotten your TEASE password, then c	
* TEASE User ID:		
* TEASE Password:	Show	v Password
Confirm Password:	Show	v Password
Account Alias:	Optionally, enter a descriptor (up to 100 ch help you uniquely identify this account on t page.	

- 3. Type your TEASE user ID.
- Type your TEASE password. (Click Show Password to show the password after you type it.)
- 5. Confirm your TEASE password by typing it again. (Click **Show Password** to show the password after you type it.)
- 6. If you wish, type an alias that will help you identify your account on the TEAL applications page.
- 7. Click Submit.

### **Editing Your Account Alias**

If you have given your TEASE account an alias to help identify it on the TEAL application page, you can edit it.

1. In the Self-Service pane, click Link TEASE Accounts. The Link TEASE Account tab opens, as shown in the following screenshot:

Applications	Link TEASE Account ×	
TEASE accounts t	at are currently linked to your TEAL user identity are listed below.	
Currently links	d TEASE accounts	
Link a TEASE a	ccount Edit account alias Refresh account list	
TEASE User ID 😜	Account Alias	
kayadmin	FSP Test Admin	

- 2. Select the account you wish to edit.
- 3. Click Edit account alias, as shown in the following screenshot:

TEASE accounts ti	hat are currently linked to your TEAL user identity are listed	below.
Currently linke	d TEASE accounts	
Link a TEASE a	ccount Edit account alias Refresh account list	
TEASE User ID 🤤	Account Alias	
kayadmin	FSP Test Admin	

The Edit Account alias dialog box appears, as shown in the following screenshot:

TEASE User ID:		
Account Alias:	FSP Test Admin	

4. Type a new alias in the Account Alias box.

5. Click **Submit**. If your request was successful, a message appears at the top of the tab, as shown in the following screenshot:

Applications	Link TEASE Account	×
V Modify requ	est was successfully submi	tted with request ID 291353309291465257

# Managing Requests as a TEAL Approver

# **Requesting Approver Access**

If your job requires you to approve requests for access, you must request approver privileges.

Complete the following steps to request approver privileges:

- 1. On the Home page, In the Self-Service pane, click **Edit My User Information**. The Edit My User Information tab opens.
- 2. Scroll down to the bottom of the page and click Manage Approver Status. If you are not an approver for any applications, you will see a message to that effect.

The Current approver status view appears. Click **Request Approver Status**, as shown in the following screenshot:

	s and other requests submitted by users. When requesting approver status, please r rocess and any additions to the approver list below will not take place immediately.
	low, please check that your request is not still pending.
ser ID: TEAL.Basic	
Current approver status	
	tatus Refresh Status List

The Approver Status Details page appears, as shown in the following screenshot:

Appr	over Status Details
	ary Approver
Orga	nizations whose users' requests you will approve Selected Organizations
	Add >>
	Remove
4-1011	
Comr	nents
By di	cking Submit, you accept the following terms:
1.	As an approver, I accept responsibility for revoking a user's access to applications when access is no longer needed, such as when a user leaves the organization or changes roles.
2.	I understand that failure to do so may result in unauthorized access to network resources and sensitive information. The consequences of any breach in confidential information because of my failure to revoke access when needed may include but are not limited to possible revocation of my access approval authority and/or sanctions against my employing organization.
3.	Note: Alternate Approvers for Independent School Districts(ISD) must send school board meeting minutes that authorize delegation of Primary Approver authority to TEA's Computer Access team.
	Submit Cancel
	2

3. Select the appropriate type of approver:

Approver Type		Approver Description
Primary	You ar	e the person at your organization who is responsible for
Approver	approv	ving requests for access.
	You ai	re the Primary Approver's designated alternate.
Alternate		Alternate Approvers for independent school districts must
Approver	Note:	submit school board meeting minutes that authorize
		delegation of Primary Approver authority to TEA's
		Computer Access team. For more information, refer to the

	TEAL Quick Reference for Organization Approvers, available on the TEA web site.
Limited Approver	You are a person at your organization who is responsible for approving requests to a specific application, for example, you approve access to Educator Certification at the University of Texas.
	You are the person at TEA who is responsible for granting access to a specific application for any organization.

Depending upon the type of approver and application, the rest of the parameters may be different. Complete the ones that appear for your request.

- 4. For Organization whose users' requests you will approve, type the number or name of the organization for which you will be an approver. As you type, organizations appear in the list. Select the organization. If you are selecting access to be a Primary Approver, click Add to add it to the Selected Organizations list. To select another organization, repeat this process. (Remove organizations from the list by clicking on them and selecting Remove.)
- 5. Type any comments that are applicable. This box may also be used by TEA Computer Access staff returning comments about the status of your request.
- 6. Click Submit. The request begins processing.
- Click Done when you are finished working on the Edit My User Information page.

After you submit your request, it follows a different path depending upon the type of approver request.

 If you are asking to be a Primary Approver, your request goes to TEA's Computer Access department, which routes it to the Information Security Officer (ISO) for approval.

- If you are asking to be an Alternate Approver, your request goes to the Primary Approver for approval first, and then to the Computer Access department and the ISO.
- If you are asking to be a Limited Approver or a Service Approver, your request goes to Primary Approver and then directly to the ISO.

You will receive an email notification once your request has been approved or denied.

# **Approving or Rejecting a Request**

If you are a TEAL approver, you can use your to-do items to track your pending tasks and approve or reject requests. If you are not an Approver, you will not see My To-Do Items in the Self-Service pane. To use your My To-Do Items, complete the following steps:

1. On the Home page, in the Self-Service pane, click **My To-Do Items**. The My To-Do Items tab opens, as shown in the following screenshot:

ilter Options			
equest Type	First Name	Last Name	
All			
mploying organizat		Application	*
Il orgs within your	scope	All	
tole ID			
Select an Applicatio	on first *		
User ID			
USER ID			
Search To-Do Ite	TTO F		

2. Click on an item in the list. Click View Details, as shown in the following screenshot:

User ID MADev.TstLimApprover						
Search To-Do Items						
1 pending items for MAI	Dev.TstLimApprover					
View Details						
View Details Submission Date	Request type	First Name	Last Name	Email	Application	Role
	Request type	First Name	Last Name	Email	Application	Role

3. The Item Details page appears, as shown in the following screenshot:

Details		
Requested For:	Test user	
Requested By:	Test user	
Request Type:	Account Add	
Application:	CSTS	1
Submission Date:	06/12/2018 08:40:21 AM	
Due Date:	06/17/2018 08:42:21 AM	
Details:	The following request has been submitted for your approval: Requested for Test user by Test user Application Requested: Charter Schools Tracking System Organization Employed By: HOUSTON ISD (101912) Organization Requested: HOUSTON ISD (101912) Access Requested: Role Charter Data Entry for HOUSTON ISD (101912) Notes from the Requester: Test user:	
Comments:		
	Approve Reject Reject and Resubmit	Dor

4. Click **Approve** to approve the request or **Reject** to reject it. If a request needs to be modified before it can be approved, click **Reject and Resubmit**. Type any comments needed to explain your decision.

The status changes in the **Pending Items** list. Once you refresh the list, items that you have already handled disappear from it.

# **Viewing All Requests**

If you have the correct privileges, you can view requests made by others, and you can use this page to cancel them. The following users can view this page:

- All approvers
- Users in TEAL's Human Resources permissions group
- Users in the Information Security Office permissions group
- Users in the Computer Access permissions group
- TEAL administrators

Viewing Requests Cancelling a Request

### **Viewing Requests**

 If you are an approver, on the Home page, under the Self-Service pane, click View Requests. If you are an Administrator, click View All Requests under Administration. The requests you can see may be limited by your privileges. The View Requests tab opens, as shown in the following screenshot:

Applications View Request	s X Change Password X					
Filter Options						
Request Status Request Type	Requested For	Requeste	d By	Time Period		
All 💌 All				Today		
Search Requests						
Request search results (11 to	tal)					
View Details Export Search I						Auto-refresh every 300 seconds(s
Submitted On	Request Type	Requested For	Requested By	Application	Status	Result
2015-08-20 13:09:00:468 CDT	New User Registration	,			Completed	✓ Completed successfully
2015-08-20 12:38:10:055 CDT	User Profile Change				Completed	Completed successfully
2015-08-20 12:38:05:289 CDT	User Profile Change				Completed	Completed successfully
2015-08-20 12:24:21:128 CDT	Account Password Change	-		TEAL Access	Completed	Completed successfully
2015-08-20 11:54:31:026 CDT	New User Registration				Completed	Completed successfully
2015-08-20 11:35:54:384 CDT	Multi Account Change Password	in the second second			Completed	Completed successfully
2015-08-20 11:31:20:215 CDT	Account Password Change	-		TEAL Access	Completed	Completed successfully
2015-08-20 11:30:14:810 CDT	Multi Account Change Password				Completed	Completed successfully
2015-08-20 11:29:14:795 CDT	Account Password Change			TEAL Access	Completed	Completed successfully
2015-08-20 10:47:03:987 CDT	New User Registration				Completed	Completed successfully
2015-08-20 10:10:01:703 CDT	New User By Admin				In Process	Completed successfully

- 2. Set one or more of the Filter Options to find the requests you wish to view as follows:
- To view requests in a specific status, select the status from the Request Status list.

- To view requests of a specific type, select the type from the Request Type list.
- To view the requests for a particular ID, type the ID into the Requested For box. As you type, the names matching the letters you've typed appear. Select the correct ID.
- To view the requests made by a particular person, type the person's name into the **Requested By** box. As you type, the names matching the letter's you enter appear. Select the correct name.
- To view the requests made in a different time period than today, select the time period. If you want to view the requests within a specific date range, select **Specific Date Range** and type the dates or use the calendar to pick them, as shown in the following screenshot. You can search for up to one year at a time.

Time Period Specific Date Range 💌	Begin	Date		En	d Dat	e	
		Aug		<b>v</b> 20	15		
	Su	Mo	Tu	We	Th	Fr	Sa
							1
	2	3	- 4	5	6	7	8
Application	9	10	11	12	13	14	15
Application	16	17	18	19	20	21	22
	23	24	25	26	27	28	29
	30	31		h	3		

3. Click **Search Requests**, as shown in the following screenshot. If no results appear, try changing your filter options or selecting only one. Be sure not to enter any spaces after you enter information in a field.

Applications	Manage Approvers ×	Manage Use	ers × My To	-Do Items × M	y Requests	× View All Request	s
Filter Options							
Request Status	Request Type All	Y I	lequested For	Requeste	а ву	Time Period	
Search Reques	44.1						
L Search Reques							
Request search	results (48 total)						
View Details E	xport Search Results				Auto-re	fresh every 30( seconds	s(s
Submitted On	Туре	Requested For	Requested By	Service	Status	Result	
2013-05-16 13:33	3:38:9 User Data Change				In Process		1
2013-05-16 13:29	37:8User Data Change				Completed	Could not resolve	ŧ
2013-05-16 11:13	11:0 Account Add			Texas Student Data	In Process		
2013-05-16 10:57	16:8 Multi Account Change				Completed	✓ Completed succes	5
2013- <mark>05-16</mark> 10:56	5:08:4 Self-Registration				Completed	Completed succes	6
2013-05-16 10:51	:30:9 Multi Account Change				Completed	✓ Completed succes	s
2013-05-16 10:10	):03:2 Self-Registration				Completed	✓ Completed succes	4
2013-05-16 10:06	5:56:CMulti Account Change				Completed	Completed succes	s
2013-05-16 10:05	:28:1 Self-Registration				Completed	✓ Completed succes	8

If you have a lot of results, you can use the paging tool at the bottom of the screen to type in a specific page or show more results on one page.

- 4. Click on the request you wish to view.
- 5. Click View Details, as shown in the following screenshot.

Applications Ma	anage Approvers ×	Manage Us	ers × My Io	Do Items × M	y Requests	× View All Request	5
Filter Options							
Request Status Re	Chief In Deliver Methods and the Con-		Requested For	Requeste	і Ву	Time Period	
All 💌 Al		*				Today 💙	
Search Requests							
Request search re	sults (48 total)						
View Details Expo	rt Search Results				C Auto-re	fresh every 30( seconds	10
Submitted On	Туре	Requested For	Requested By	Service	Status	Result	1.0
2013-05-16 13:33:38	SIS User Data Change				In Process		1
2013-05-16 13:29:37	:EUser Data Change				Completed	Oculd not resolve	1
2013-05-16 11:13:11	:CAccount Add			Texas Student Data	In Process		
2013-05-16 10:57:16	:EMulti Account Change				Completed	V Completed success	5
2013-05-16 10:56:08	:4 Self-Registration			-	Completed	V Completed success	E
2013-05-16 10:51:30	SMulti Account Change				Completed	✓ Completed success	
2013-05-16 10:10:03	2 Self-Registration			-	Completed	V Completed success	
2013-05-16 10:06:56	:CMulti Account Change		-		Completed	V Completed success	
2013-05-16 10:05:28	Colf Deviation North				Completed	✓ Completed success	

A page like the following appears:

And a second sec	etails - Windows Internet Explore			
https://mccrael.tea	.state.tx.us/TSP/TEASecurePortal/	jsp/approver_request_details.jsp?pri	ocessid=54900243172512	05379&requestType=User Pro
lser ID :				
iser ID :		1		
hanges to Profile :				
Removed: Organizat Feachers (101714)	ion Head Approver Responsibilit	y - A+ Texas		
lessage :		1		
	om.itim.workflowextensions.enfo	orcedCompliance:		
oken tokenValue =	: Message			
equest Type :				
Iser Profile Change				
equest ID :				
4900243172512053	79			
-Mail :				
@tea.stat	e.tx.us			
	sults (0 total)			0
Request search re	and a second			
Request search re	Event Type	Notified Approvers	Approved By	
	Event Type	Notified Approvers	Approved By	
	Event Type	Notified Approvers	Approved By	
	Event Type	Notified Approvers	Approved By	
	Event Type	Notified Approvers	Approved By	

6. Click Done when you are finished.

### **Cancelling a Request**

To cancel a request, follow the steps above to view the request, then click **Cancel Request** on the **Request Details** page.

# **Revoking Your Own Approver Status**

Complete the following steps to revoke your own approver status. This removes you as an approver, but does not remove your access. For security purposes, it's necessary to remove approver privileges when you leave an organization or no longer need to approve requests. This protects you and the organization's data.

1. On the Home page, under the Self-Service pane, click Edit My User Information.

- 2. Select the status you wish to revoke from the list.
- 3. Click Revoke Selected Status.
- 4. Confirm that you wish to revoke the status by clicking **OK**.
- 5. Click Done.

# **Managing Service Account Access**

### **Requesting Service Account Manager Status**

Some TEA applications require access to a Service Account. For security purposes, it is necessary to authenticate each web service and data transfer utility through the use of a TEAL service account with a password. In order to request a service account, your organization must have at least one employee with a Service Account Manager status. An employee with this status can create and manage service accounts in TEAL; however, these accounts do not provide access to TEAL, only to the Data Transfer Utility and various web services for TEA applications. Once the person with the service account management status requests a service account, a machine-generated login is produced for the TEA system to use.

Complete the following steps to request a Service Account Manager status, so that you can create and administer service accounts:

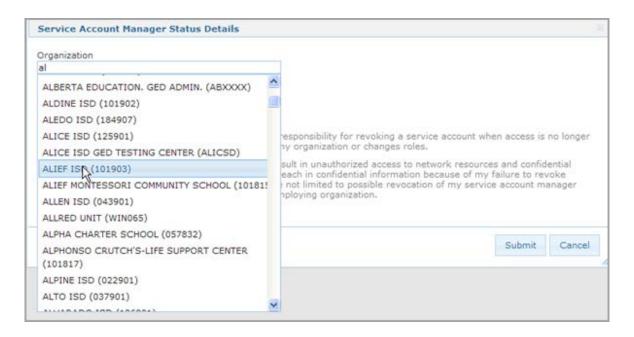
- 1. On the Home page, under the Self-Service pane, click Edit My User Information.
- 2. At the bottom of the page, click the Service Account Manager Status link, as shown in the following screenshot:

	nformation ×
Suffix:	Ŧ
Uniq-ID:	There is no Uniq-ID currently associated with this user! <u>Click here</u> to find it.
* Email Address:	@tea.texas.gov All notifications will be sent to this address.
* Verify Email:	@tea.texas.gov
* Birth Month:	The month of birth (1-12)
* Birth Day:	The day of the month of birth (1-31)
Birth Year:	үүүү
* Organization Type: Job Title:	District, Charter, ESC, Private School Staff ▼ The user's organization type. <u>Click here for Organization Type descriptions</u>
Phone Number:	Must include area code.
Street Address:	
City:	
Country:	United States
State:	Texas 🔻
Zip or Postal Code:	
<u>Manage</u>	e Approver Status
Subm	it

3. The Current Service Account Manager Status view appears. Click Request Service Account Manager Status, as shown in the following screenshot:

Applications	Edit My User Information ×
	nager status allows one to request service accounts. When requesting service account manager status, please note manager list below will not take place immediately. If an expected status does not show in the list below, please chu
User ID: TEAL.Basi	r
Current Service	Account Manager Status
Request Service A Organization Nur	ccount Manager Status Revoke Selected Status Refresh Status List

4. Begin typing the name of your organization and click in the box to select the organization from the pull-down menu, as shown in the following screenshot:



 Click Submit. If your request is successfully submitted, a message appears in green at the top of the page. This request is routed for approval to the organization approver for the organization for which you requested access. The <u>approval process</u> used is the same as for a service account request.

### **Revoking Service Account Manager Status**

If you have Service Account Manager status, you can revoke the Service Account Manager status for yourself or others. This does not remove access or application accounts but simply removes the employee as a service account manager.

- 1. On the Home page, under the Self-Service pane, click Edit My User Information.
- Scroll down to the bottom of the page and click Service Account Manager Status.
- 3. Select the status you wish to revoke from the list.
- 4. Click Revoke Selected Status.
- 5. Confirm that you wish to revoke the status by clicking **OK**.

6. Click **Done** when you are finished working on the page.

# **Managing Service Accounts**

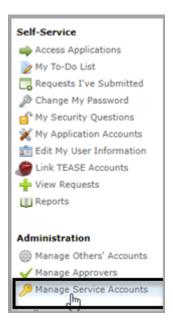
#### **Managing Service Accounts**

Once you have requested access and been approved for Service Account Manager status, you can manage service accounts for your organization. When you are approved, you will get an profile change notification email. Log out and log back into your TEAL account.

Note: You must log out of TEAL and log back in to see this Manage Service Accounts link.

To Manage Service accounts, complete the following steps:

1. On the Home page, under Administrator, click the **Manage Service Accounts** link, as shown in the following screenshot:



Clicking Manage Service Accounts link opens the **Manage Service Accounts** tab, as shown in the following screenshot:

Applications	Manage Service Acco	unts × Man	age Approvers ×		
	any request for a new Ser e below with a status of "pe			cess. Any new service acco	ount requests will b
Filter Options Organization	5		Application		
Search Servi	ce Accounts				ei :
0 accounts.					0
Request New	Service Account Reset	Password Dele	te Service Account Edit	Email Address	
Account Us	er ID ; Organization	Service	Technical E-Mail	Administrative E-mail	Expire Date

From this page you can do the following:

- <u>Search for a service account</u>
- <u>Request a new service account</u>
- <u>Reset a service account password</u>
- <u>Change a service account email address</u>
- Delete the account
- Note: Service accounts passwords are valid for one year. If you have Service Account Manager status, you will receive messages during the last month before account passwords expire reminding you to reset your service account passwords in order to maintain access to the web services.

#### Searching for Service Accounts

As a Service Account Manager, you can work with service accounts created by any other service account manager. To view service accounts, complete the following steps:

1. On the Home page, under Administration, click Manage Service Accounts, as shown in the following screenshot:

Self-Service
Access Applications
🍃 My To-Do List
Requests I've Submitted
Change My Password
👩 My Security Questions
💥 My Application Accounts
💼 Edit My User Information
Link TEASE Accounts
🕂 View Requests
Reports
Administration
Manage Others' Accounts
✓ Manage Approvers
P Manage Service Accounts

The Manage Service Accounts tab opens, as shown in the following screenshot:

Applications	Manage Service Acco	unts × I	1anage Approvers ×	
	any request for a new Ser a below with a status of "pe			cess. Any new service account requests will b
Filter Option	-			
Organization			Application All	×
Search Servi	ce Accounts			
0 accounts.				0
Request New	Service Account Reset	Password [	Delete Service Account Edit	Email Address
Account Us	er ID : Organization	Service	Technical E-Mail	Administrative E-mail Expire Date

- 2. If you have access to more than one organization, select the appropriate organization from the menu.
- 3. Under Application, leave the menu set at All to find all accounts, or select the name of the specific web service accounts.
- 4. Click Search Service Accounts, as shown in the following screenshot:

	any request for a new Ser e below with a status of "p			cess. Any new service acco	ount requests v
	·	-			
Filter Options	5				
Organization			Application		
AUSTIN ISD (	227901)		All	~	6
Search Servi	ce Accounts				
Request New	Service Account Reset	Password Dele	te Service Account Edit	Email Address	
Account Us	er ID : Organization	Service	Technical E-Mail	Administrative E-mail	Expire Date

The results appear in the bottom pane, as shown above.

From this view, you can select an account to change or delete the account password, or you can request a new account.

#### Requesting a New Service Account

A Service Account Manager can request a new service account for the various TEA applications that require one.

Procedure

Approval Workflow

Procedure

Complete the following steps to request a new service account:

- 1. On the Home page, under Administration, click Manage Service Accounts. The Manage Service Accounts tab opens.
- 2. Click Request New Service Account, as shown in the following screenshot:

Applications	Manage Service Accor	unts × Man	age Approvers ×		
	any request for a new Serve below with a status of "pe			cess. Any new service acco	unt requests will l
Filter Option	•				
Organization			Application	~	
Search Servi	ce Accounts				
0 accounts.					
Request New	Service Account Reset	Password Dele	te Service Account Edit	Email Address	
Account Us	er ID : Organization	Service	Technical E-Mail	Administrative E-mail	Expire Date

3. The Request Service Account Details page appears, as shown in the following screenshot:

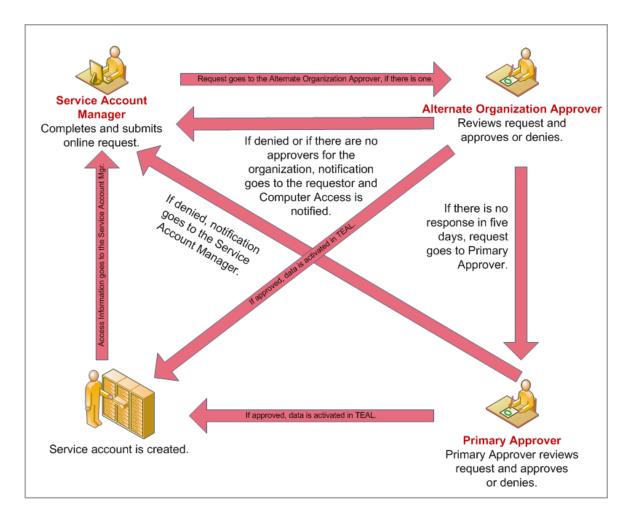
Application	
	a Transmission Utility
Organizatio	
AUSTIN IS	SD 🗸
Administra	tive E-Mail Contact (Optional)
lance he a	where of the following Convint Account Management adapt
lease be a	aware of the following Service Account Management rules:
1.	This account will not be able to access the TEAL application web interface or request access to any other applications.
2.	The password for this account may be changed via the TEAL Service Account Management utility by any Service Account Managers for the requested organization, however it may not be entered manually and must remain system generated.
3.	The password for this account will expire one year from the date of this request and at such time a new password must be requested. All service account managers for the requested organization will be notified each day for 30 days before expiration to take appropriate action.
4.	You will be notified in two separate email communications of the username and password for this service account once the request is approved.

- 4. Select the appropriate application.
- 5. If you have access to more than one organization, select the appropriate organization from the menu.
- 6. Type an administrative e-mail contact, if you wish to send an e-mail notification to an additional person besides yourself.

 Click Submit. If the request was successful, a message appears in green at the top of the page. The request goes through the approval process for service accounts. New service account requests are listed as Pending until they are approved.

#### Approval Workflow

The following workflow diagram depicts the approval process for the service account request. The Service Account Manager submits the request to the Alternate Organization Approver, if one exists. If there is no Alternate Organization Approver, the request goes to the Organization Approver. If there is an Alternate Organization Approver but no approver responds within five days, the request is forwarded to the Primary Approver for the organization. If there are no approvers for the organization or the request is denied, the response it sent to the Service Account Manager. If the request is approved, the account is created and information is forwarded to the Service Account Manager.



#### Changing a Service Account Password

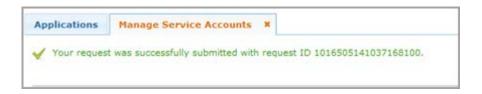
As long as an account is not in Pending Approval status, you can change its password. To change a password for the account, complete the following steps:

- 1. On the Home page, under Administration, click Manage Service Accounts.
- Use the Filter Options to view the service account, as instructed in <u>Searching</u> for <u>Service Accounts</u>.
- Select the account and click Reset Password, as shown in the following screenshot:

5 a	iccounts.					
Re	quest New Servic	e Account Reset	Password Delete Se	rvice Account Edit Em	ail Address	
	Account User ID ;	Organization	Service	Technical E-Mail	Administrative E-mail	Expire Date
	SA.UIDWS.221901	ABILENE ISD	Uniq-ID Web Serv	@tea.state	@tea.state	02/24/2015
4	SA.TSDSDTU.221	ABILENE ISD	TSDS Data Transf	@tea.state	@tea.state	05/07/2014
D'	SA.TSDSDTU.221	ABILENE ISD	TSDS Data Transf	@tea.state		Pending
	SA.TSDSDTU.2219	ABILENE ISD	TSDS Data Transf	@tea.state		Pending
	SA.UIDWS.221901	ABILENE ISD	Uniq-ID Web Serv	@tea.state		Pending

4. Verify that you want to reset the password by clicking **OK**, or cancel the request by clicking **Cancel**.

If the request was successfully submitted, a message appears like the following:



You will receive an email notification containing the new password.

#### Changing a Service Account Email Address

If the email address for the person associated with the service account changes, you can edit it. To edit the email address, complete the following steps:

- 1. On the Home page, under Administration, click Manage Service Accounts.
- Use the Filter Options to view the service account, as instructed in <u>Searching</u> for <u>Service Accounts</u>.
- 3. Select the account.
- 4. Click Edit Email Address, as shown in the following screenshot:

5 a	ccounts.					
Re	quest New Servic	e Account Reset	Password Delete Ser	rvice Account Edit En	ail Address	
	Account User ID ;	Organization	Service	Technical E-Mail	Administrative E-mail	Expire Date
	SA.UIDWS.221901	ABILENE ISD	Uniq-ID Web Serv	©tea.state	@tea.state	02/24/2015
	SA.TSDSDTU.221	ABILENE ISD	TSDS Data Transf	©tea.state	@tea.state	05/07/2014
	SA.TSDSDTU.2219	ABILENE ISD	TSDS Data Transf	©tea.state		Pending
	SA.TSDSDTU.2219	ABILENE ISD	TSDS Data Transf	©tea.state		Pending
	SA.UIDWS.221901	ABILENE ISD	Uniq-ID Web Serv	©tea.state		Pending

5. The Edit Email Address dialog appears, as shown in the following screenshot. Edit the technical email address or the administrative email address as needed.

Edit Email Address	
Technical Email Address is required. • New Technical Email Address:	
fred.smit@tea.state.tx.us	
New Administrative Email Address:	
fred.smith@tea.state.tx.us	
	Save Cancel
	Save Cancer

6. Click Save.

#### **Deleting a Service Account**

If you are a service account manager, you can delete any service account, as long as it is not in **Pending** status. Complete the following steps to delete an account:

- 1. On the Home page, under Administration, click Manage Service Accounts.
- Use the Filter Options to view the service account, as instructed in <u>Searching</u> for <u>Service Accounts</u>.
- 3. Select the account.
- 4. Click Delete Account.
- 5. Confirm that you wish to delete the account by clicking **OK**, or cancel the request by clicking **Cancel**.

If your request was successful, a message appears in green at the top of the page. The system verifies that the account is a service account and sends you an e-mail indicating that the account has been deleted. To verify that the account is gone from the list, click **Search Service Accounts** again.

# **Administering the Portal**

# **Managing Other Users**

If you have administrator access, you can create new user IDs, edit profiles for other users, delete users, suspend user logins, and restore suspended users.

<u>Creating a New User</u> <u>Editing User Information</u> <u>Resetting a Password</u> <u>Suspending a User's Login ID</u> <u>Suspending and Deleting a User</u> <u>Deleting a User</u> <u>Restoring an ID</u>

# Creating a New User

Complete the following steps to create a user ID for someone else:

1. On the Home page, under Administration, click Manage Other Users (or if it is open, click the Manage Users tab). The Manage Users tab opens, as shown in the following screenshot:

Filter Options User ID	First Name	Last Name	Email Address	Organization Type	Status
				All	💌 All 📼
Application		Admin Groups			
All		Select One			
	arch criteria (0 total)				
		Password Suspend Use	r Restore User Delete User		

- 2. Click Create New User as shown above. A standard page for requesting a user account appears.
- 3. Complete the page for the user.
- 4. Click Submit.
- Note: The example above shows the status of the last user as incomplete. This means that the user exited out of a request for access before completing it. Although the request is active in the system, it cannot be processed or completed. It can only be suspended, deleted, have its profile edited, or its password reset.

### **Editing User Information**

Complete the following steps to edit or correct a user informations for another user:

- 1. On the Home page, under Administration, click Manage Other Users.
- 2. Use the Filter Options to find the user as follows:
- Type all or the first few letters of the User ID, First Name, Last Name, or Email Address to find users whose information matches.
- 4. Select an Organization Type to find all of the users for a type of organization.
- 5. Select a **Status** to find all users with that status (inactive or active).
- 6. Select an Application to find all the users for a specific application.
- 7. Select a group of users from the Admin Groups filter, if necessary (available only to TEA developers and support).
- 8. Click Search Users, as shown in the following screenshot:

	ter Options												
Us	er ID	First Name		ast Name mith		En	nail Address		Organization	Туре		tus	
									All	100	All	E	
	plication			dmin Grou	ps								
A	1		1.	Select One									
Ise	ers matching searc	h criteria (5 tota	al)										
	A CONTRACTOR OF		11 T 1	d Suspe	nd User	Rest	tore User E	xport Search Results D	elete User				_
'n	A CONTRACTOR OF		11 T 1				tore User E Status *	Export Search Results D Email Address	elete User	Global ID	L	.ast Login Da	te
3	ate New User Ed	it User Profile	Reset Passwor						elete User	Global ID 8545981082603	N	ast Login Da	te
	user ID	it User Profile	Reset Passwor	Month	Day		Status *		elete User	h)	3292	.ast Login Da	te
	eate New User Ed User ID Mary.Smith	it User Profile	Reset Passwor Last Name Ç Smith	Month 03	Day 03 08		Status * active		elete User	8545981082603	1292 1823		
	eate New User Ed User ID Mary.Smith Fred.Smith	it User Profile First Name Mary Fred	Reset Passwor Last Name - Smith Smith	Month 03 11	Day 03 08	Year	Status * active inactive		elete User	8545981082603 4637278067488	3292 5823 90810		

9. Click the box next to the user's ID.

Note: Once you have used this method to select a user, you can access Manage Others' Accounts or Manage Approvers to make changes for the user's accounts or approver privileges.

- 10. Click Edit User Profile, as shown above.
- 11. Make changes as needed.
- 12. Click Submit.

### Resetting a Password

If a user has been locked out of TEAL, you can reset the user's password:

- 1. On the Home page, under Administration, click Manage Other Users.
- 2. Use the Filter Options to find the user in question.
- 3. Check the box next to the user's ID.
- 4. Click Reset Password.
- 5. Confirm that you want to reset the user's password by clicking OK.

# Suspending a User's Login

There may be several reasons why you might want to suspend a user's login ID instead of deleting the user. For example, a temporary worker's contract may have expired, but you expect that worker to return to work. You can suspend the ID so that it is temporarily inactive.

- 1. On the Home page, under Administration, click Manage Other Users.
- 2. Use the Filter Options to find the user in question.
- 3. Check the box next to the user's ID.
- 4. Click Suspend User.
- 5. Click **OK** to confirm you want to suspend the user's ID. After the action is processed, the user's status changes to **inactive**.

### Suspending and Deleting a User

Suspending and deleting a user removes the user's access to TEAL after five days. If you suspend and delete a user and the five days passes, the user will have to reapply for a user ID in order to access applications with TEAL.

Complete the following steps to delete a user:

- 1. On the Home page, under Administration, click Manage Other Users.
- 2. Use the Filter Options to find the user in question.
- 3. Check the box next to the user's ID.
- 4. Click Suspend & Delete User.

### **Deleting a User**

You can delete a user when necessary, such as when the user has set up a TEAL ID that is incorrect or is a duplicate. Use caution when deleting TEAL IDs. In most cases, when a user has application access, it is more appropriate to suspend the ID.

Complete the following steps to delete a user:

- 1. On the Home page, under Administration, click Manage Other Users.
- 2. Use the Filter Options to find the user in question.
- 3. Check the box next to the user's ID.
- 4. Click Delete User.
- 5. Click **OK** to delete the user. After the request is processed, the ID has a line drawn through it and the user's status changes to **deleted**.

### **Restoring an ID**

Complete the following steps to restore a suspended or deleted user's login. The deleted user must be restored within five days of the deletion.

- 1. On the Home page, under Administration, click Manage Other Users.
- 2. Select a **Status** of **inactive**. You can use other **Filter Options** to filter your request further.
- 3. Click Search Accounts.
- 4. Check the box next to the user's ID.
- 5. Click **Restore User**. After the action is processed, the user's status changes to **active**.

# **Managing Others' Accounts**

#### TEAL Help

If you are an administrator, you can request a new account for an existing user, suspend an account, restore a suspended account, and delete an account.

Requesting a New Account Suspending an Account Restoring an Account Deleting an Account

### **Requesting a New Account**

Note: If you already used the Manage Other Users page to select the user whose accounts you want to manage, the user is still selected for work on this page. You do not need to select the user again.

Complete the following steps to request a new account for an existing user:

- 1. On the Home page, under Administration, click Manage Others' Accounts. The Manage Account tab opens.
- 2. Click Request New Account, as shown in the following screenshot:

pplications	Manage Accounts				
Filter Options Accountholder	(enter as comma-sep	arated list of u	serids)		
	's employing organizat	ion	Accountholde	er's authorized organization	
Account status all		Application all		<b>M</b>	
Search Accou	unts				
accounts.					
Request New	Account Suspend	Account Re	store Account	Delete Account	
Account Ov	mer 🤤 Status	Applicat	on	Parameters	

The Request New Account page opens, as shown in the following screenshot:

User ID of the user	for whom you're requesting the account:			
2. Double click	ess plication ID link OR the Application Name OR the Application Name and then click the "Go To Accour	at Details Form" button		
Application ID	Application Name	Contact	Details	
BAT	Budget Analysis Tool	Email:	0	
BPD	Business Partner Directory Administration	Email:		
CDRMS	Special Ed Correspondence and Dispute Resolution Management System	Email:		
CREDITS	CREDITS	Email:	2	
CSSE	Charter School - School FIRST	Email:	d	
CSTS	Charter Schools Tracking System		0	
ECOSAdmin	ECOS for TEA Admins	Email:	e	
ECOSEducator	Educator Certification Online System for Educators	Email:	e	
ECOSEntities	Educator Certification Online System for Entities	Email:	2	
ECOSNCEP	ECOS NCFP	Email:	3	
TE	Time and Effort Reporting	Email:	2	
TREX	Texas Records Exchange	Email:	1	
TSDSPortal	Texas Student Data System Portal	Email:		1

- 3. Type the user ID for the user. As you type, a list of IDs appear that match what you've typed. Select the name from the list.
- 4. Click the application. The view refreshes to something like the following. Click Add Access, as shown in the following screenshot:

Applications	Manage Se	rvice Accounts	Manage Accounts ×	×	
To apply for new	access				
2. Follow th		on the Application	access details popup. I submit your access request t	t to TEAL.	
Applicat		X21st Studer	nt Tracking		
	User ID: Pa	assword.Test			
	Accesses:	Add Access Remo	ove Selected		
	A	ccess Status	Employing Organization	Access Rights	
		Done			

5. An Application access details dialog box pops up, as shown in the following screenshot, requesting the user's employing organization and listing the other parameters, as shown in the following screenshot:

#### TEAL Help

Appli	cation access details
Steps	for adding access
1.	Enter your Employing Organization (name or organization number).
2.	Click the checkbox/radio button for the role(s) that you are
з.	applying for. If there are parameters for the role(s) selected, enter that
	information. Click the "Done" button to <b>queue</b> your request. This does not submit your request to TEAL. Click the "Save Changes" button. This will then submit your access request to TEAL.
Emp	loying Organization
	Organization:
	Who do you work for? In other words, what organization employs you (e.g. district, ESC, charter school)?
Role	s & Parameters
	Computer Access Admin
	Program Area Admin
	TEA Viewer
-	

Begin typing the organization ID or name. When you type a number or name, the list goes to the organizations matching what you have typed. Click on the organization name. The organization appears in **Your Parameter Selections** on the right.

- 6. Select the appropriate role for that user.
- 7. Complete any other parameters requested for that application.
- 8. Type any comments needed.
- 9. Click **Done**. The view refreshes to something like the following showing the new status:

Applications	Manage	Accounts	×	
To apply for new a	access			
	nstruction	ns on the Appl	ication access details popup. This will submit your access rec	juest to TEAL.
		Business Fred.Jones	Partner Directory Admi	nistration
* Accesses:		-	s Remove Selected Refree	sh Access
		Access Stati	Employing Organization 🗘	Access Rights
		New	AUSTIN ISD (227901)	Role: TEA Viewer
		Save Char	nges Done	

10. Click **Save Changes** to save the information. The system reports if your request was successfully submitted.



## Suspending an Account

There may be several reasons why you would want to suspend a user's account rather than delete it. For example, perhaps the application provides confidential information, and the organization temporarily wants to lock down that information except for a few users. Complete the following steps to suspend an account for an existing user:

1. On the Home page, under Administration, click Manage Others' Accounts.

- 2. Use the Filter Options to find the account or accounts as follows:
- To search for specific accounts, type one or more user IDs under Accountholder.
- To find all the IDs for people employed by a specific organization, begin typing the name or county-district number in Accountholder's employing organization. As you type, organizations matching the criteria appear in the list, select the organization.
- To find all the IDs for people authorized by a specific organization, begin typing the name or county-district number in Accountholder's employing organization. As you type, organizations matching the criteria appear in the list, select the organization.
- To find all the IDs in a specific status, select the status under Account status.
- To find all the ID's for a specific application, select the application from the list.
- Once you have selected the appropriate combination of options, click Search Accounts.
- 4. Check the box to select one or more IDs.
- 5. Click Remove Account.
- 6. Click **OK** to confirm that you want to suspend the account. The user's status changes to **inactive**.

### **Restoring an Account**

Complete the following steps to restore a suspended account:

1. On the Home page, under Administration, click Manage Others' Accounts.

- 2. Select an Account status of suspended. You can use other Filter Options to filter your request further.
- 3. Click Search Accounts.
- 4. Check the box next to the ID of the account owner.
- 5. Click **Restore Account**. After the action is processed, the user's status changes to **active**.

#### **Deleting an Account**

Complete the following steps to remove access to an account for a user:

- 1. On the Home page, under Administration, click Manage Others' Accounts.
- 2. Use the Filter Options to find the account or accounts.
- 3. Select one or more accounts.
- 4. Click **Delete Account**. After the action is processed, the user's status changes to **inactive**.

# **Managing Approvers**

If you are an administrator, you can assign new approvers for an application, edit the information for a specific approver, or revoke approver privileges.

Assigning a New Approver

Editing an Approver

Revoking Approver Privileges

### Assigning a New Approver

To assign a new approver, complete the following steps:

If you already used the Manage Other Users page to select the user whose Note: approver privileges you want to manage, the user is still selected for work on this page. You do not need to select the user again.

1. On the Home page, under Administration, select Manage Approvers. The Manager Approvers tab opens, as shown in the following screenshot:

Filter Options			
Approver Type	Organi	ration	
All	▼ all		
Search Approvers		Find Orgs Without A	pprovers Find Apps Without Approve
Assign New Approver	Edit Selected Appro	ver Revoke All for Selected	

- 2. Use the **Filter Options** to find an approver as follows:
  - To find approvers of a specific type, for example, all primary approvers, select an **Approver Type**.
  - To select the approvers for a specific organization, start typing the organization name or number. The system finds all of the entries that match what you have typed. Select an organization.
  - To find organizations without approvers, click Find Orgs Without Approvers.
  - To find applications without approvers, click Find Apps Without Approvers.
- 3. Click Search Approvers, as shown above.
- 4. Click Assign New Approver, as shown in the following screenshot:

ilter Options				
All	Organization			
all				
Search Approvers			Find Orgs Without Approvers	Find Apps Without Approve
-	the second s			
sign New Approver Edit S	selected Approver Revoke All	for Selected		

A page like the following appears.

Applications Manage Approvers ×
Approver status allows one to approve accounts and other requests submitted by users. When requesting approver status, please note that your request will go through an approval process and any additions to the approver list below will not take place immediately. If an expected status does not show in the list below, please check that your request is not still pending.
User ID:
Current approver status
Request Approver Status Revoke Selected Status Refresh Status List
Approver Type 🖕

5. In the User ID field, type the user ID of the person you want to make an approver. As you begin typing the ID, the ID may complete itself. The person's ID appears at the top of the page with a list of organizations the person is an approver for, if any.

6. Click Request Approver Status, as shown above.

7. If you forgot to select a user ID, a box pops up asking you to provide it. Otherwise, the Approver Status Details page appears, as shown in the following screenshot:

#### TEAL Help

	over Status Details	
	over Type ary Approver	
Orga	nizations whose users' requests you will approve	Selected Organizations
	Add >:	>
		Remove
Comr	nents	
By di	cking Submit, you accept the following terms:	
By cli 1.		er's access to applications when access is no longer needed, such as when
	As an approver, I accept responsibility for revoking a us user leaves the organization or changes roles. I understand that failure to do so may result in unautho consequences of any breach in confidential information	er's access to applications when access is no longer needed, such as wher rized access to network resources and sensitive information. The because of my failure to revoke access when needed may include but are authority and/or sanctions against my employing organization.
1.	As an approver, I accept responsibility for revolving a ususer leaves the organization or changes roles. I understand that failure to do so may result in unauthor consequences of any breach in confidential information I not limited to possible revocation of my access approval	rized access to network resources and sensitive information. The because of my failure to revoke access when needed may include but are authority and/or sanctions against my employing organization. cts(ISD) must send school board meeting minutes that authorize delegati
1. 2.	As an approver, I accept responsibility for revoking a us user leaves the organization or changes roles. I understand that failure to do so may result in unautho consequences of any breach in confidential information I not limited to possible revocation of my access approval Note: Alternate Approvers for Independent School Distri	rized access to network resources and sensitive information. The because of my failure to revoke access when needed may include but are authority and/or sanctions against my employing organization. cts(ISD) must send school board meeting minutes that authorize delegati

8. Select the appropriate type of approver, as described in the following table:

Approver Type	Approver Description
Primary	You are the person at your organization who is responsible for
Approver	approving requests for access.
	You are the Primary Approver's designated alternate.
Alternate Approver	Alternate Approvers for independent school districts must submit school board meeting minutes that authorize delegation <b>Note:</b> of Primary Approver authority to TEA's Computer Access team. For more information, refer to the <i>TEAL Quick Reference for</i>
	Organization Approvers, available on the TEA web site.
Limited	You are a person at your organization who is responsible for approving

Approver	requests to a specific application, for example, you approve access to
	Educator Certification at the University of Texas.
Service	You are the person at TEA who is responsible for granting access to a
Approver	specific application for any organization.

The parameters you must complete depend upon the application and the type of approver.

- 9. Begin typing the name or county-district number of the organization whose requests the user will approve. A list appears with matching entries. Select the organization from the list. If you are selecting access for a Primary Approver, click Add to add it to the Selected Organizations list. To select another organization, repeat this process. (Remove organizations from the list by clicking on them and selecting Remove.)
- 10. If requested, select the application for which the person will approve requests.
- 11. Type any comments about the approver status. These comments will be included on the email that goes to the user.
- 12. Click **Submit**. TEAL submits it for processing. If it is approved, the person receives notification of approver status.
- 13. Click **Done** when you are finished working on this page.

### **Editing an Approver**

To edit an approver, complete the following steps:

- 1. In the Administration pane, select Manage Approvers.
- 2. Use the **Filter Options** to find a specific approver by type of approver or organization name or both.

- 3. Select a specific type of approver to search by approver type.
- 4. Begin typing the name or county-district number for the organization. When the list of matching organizations appears, select the organization from the list.
- 5. Click Search Approvers.
- 6. Select the approver you wish to edit.
- 7. Click Edit Selected Approver. The Manage Approvers tab opens, as shown in the following screenshot:

Applications	Manage Approvers x
through an ap	lows one to approve accounts and other requests submitted by users. When requesting approver status, please note that your request w roval process and any additions to the approver list below will not take place immediately. If an expected status does not show in the list ck that your request is not still pending.
Jser ID:	
Current approv	er status O
Request Approv	er Status Revoke Selected Status Refresh Status List
Request Approv	
Approver Type	

 From this page, you can <u>request approver status</u> for a different application or you can <u>revoke a selected status</u>.

## **Revoking Approver Privileges**

You can revoke all approver privileges from a selected approver or group of approvers, or you can revoke specific approver privileges for one person.

#### **Revoking Specific Approver Privileges**

To revoke a user's approver privileges for a specific application or organization, complete the following steps. Revoking a user's approver privileges does not remove any accounts, IDs, or any privileges the user has to approve requests for other applications or organizations.

- 1. Complete the steps above to edit a specific approver.
- 2. Select the specific privilege you want to revoke.
- 3. Click Revoke Selected Status.
- 4. Click **OK** to confirm you want to revoke the privilege. A message informs you that your request is submitted for processing.
- 5. Click **Done** when you are finished working on the page.

#### **Revoking All Approver Privileges**

To revoke all of a user's approval privileges, complete the following steps. Revoking a user's approval privileges does not remove any accounts or IDs.

- 1. On the Home page, in the Administration pane, select Manage Approvers.
- 2. Use the **Filter Options** to find a specific approver by type of approver or organization name or both.
- 3. Click Search Approvers.
- Select the ID of the person or people whose approver privileges you wish to revoke.
- 5. Click Revoke All for Selected.
- 6. Click **OK** to confirm you want to revoke all approver privileges. A message informs you that your request is submitted for processing.

## **Searching and Exporting Search Results**

From the Manage Users, Manage Approvers, Manage Accounts, or View Requests pages, administrators can search for specific user information, and export the results of a search to a Microsoft Excel file, resulting in a list of users, approvers, or accounts.

- 1. On the Home page, under Administration, click Manage Other Users, Manage Others' Accounts, Manage Approvers, or View All Requests.
- 2. Use the Filter Options to find the users or accounts as follows:
- To select the approvers for a specific organization, start typing the organization name or number. The system finds all of the entries that match what you have typed. Select an organization.
- To find organizations without approvers, click Find Orgs Without Approvers.
- To find applications without approvers, click Find Apps Without Approvers.
- 3. Click Export Search Results.
- 4. The File Download dialog box appears, asking you if you want to save the Excel file. Click Open to open the file or Save to save it.

Once the information is in an Excel spreadsheet, you will probably have to format the fields to suit your presentation needs and to present some of the data correctly. Consult the Excel Help system for information on formatting fields.

# **Viewing All Requests**

If you have the correct privileges, you can view requests made by others, and you can use this page to cancel them. The following users can view this page:

- All approvers
- Users in TEAL's Human Resources permissions group
- Users in the Information Security Office permissions group
- Users in the Computer Access permissions group
- TEAL administrators

#### Viewing Requests

## Viewing Requests

 If you are an approver, on the Home page, under the Self-Service pane, click View Requests. If you are an Administrator, click View All Requests under Administration. The requests you can see may be limited by your privileges. The View Requests tab opens, as shown in the following screenshot:

Applications View Request	K Change Password X					
Filter Options						
Request Status Request Type	Requested For	Requeste	d By 1	Time Period		
All 💌 All				Today 💌		
Search Requests						
Request search results (11 to	all					
View Details Export Search F	lesults					Auto-refresh every 300 seconds
Submitted On	Request Type	Requested For	Requested By	Application	Status	Result
2015-08-20 13:09:00:468 CDT	New User Registration	-			Completed	Completed successfully
2015-08-20 12:38:10:055 CDT	User Profile Change				Completed	Completed successfully
2015-08-20 12:38:05:289 CDT	User Profile Change				Completed	Completed successfully
2015-08-20 12:24:21:128 CDT	Account Password Change			TEAL Access	Completed	Completed successfully
2015-08-20 11:54:31:026 CDT	New User Registration				Completed	Completed successfully
2015-08-20 11:35:54:384 CDT	Multi Account Change Password				Completed	Completed successfully
2015-08-20 11:31:20:215 CDT	Account Password Change			TEAL Access	Completed	Completed successfully
2015-08-20 11:30:14:810 CDT	Multi Account Change Password				Completed	✓ Completed successfully
2015-08-20 11:29:14:795 CDT	Account Password Change			TEAL Access	Completed	Completed successfully
2015-08-20 10:47:03:987 CDT	New User Registration				Completed	Completed successfully
2015-08-20 10:10:01:703 CDT	New User By Admin				In Process	Completed successfully

- 2. Set one or more of the **Filter Options** to find the requests you wish to view as follows:
- To view requests in a specific status, select the status from the Request Status list.
- To view requests of a specific type, select the type from the Request Type list.
- To view the requests for a particular ID, type the ID into the Requested For box. As you type, the names matching the letters you've typed appear. Select the correct ID.
- To view the requests made by a particular person, type the person's name into the **Requested By** box. As you type, the names matching the letter's you enter appear. Select the correct name.
- To view the requests made in a different time period than today, select the time period. If you want to view the requests within a specific date range,

select **Specific Date Range** and type the dates or use the calendar to pick them, as shown in the following screenshot. You can search for up to one year at a time.

Specific Date Range	-	Date	id Date				
n in the second s	Aug 💽			<b>▼</b> 20	2015		
	Su	Mo	Tu	We	Th	Fr	Sa
							1
	2	3	- 4	5	6	7	8
Application	9	10	11	12	13	14	15
Application	16	17	18	19	20	21	22
	23	24	25	26	27	28	29
	30	31		h	3		

3. Click **Search Requests**, as shown in the following screenshot. If no results appear, try changing your filter options or selecting only one. Be sure not to enter any spaces after you enter information in a field.

Applications Ma	inage Approvers ×	Manage Us	ers × My To	o-Do Items × M	ly Requests	× View All Request	s
Filter Options							
	equest Status Request Type		Requested For		d By	Time Period	
All 🔽 Al	-	Y				Today 💌	
Search Requests							
5							
Request search re	sults (48 total)						
View Details Expo					Entrat	resh every 30( seconds	
		-				· · · · · · · · · · · · · · · · · · ·	s(s)
Submitted On	Туре	Requested For	Requested By	Service	Status	Result	
2013-05-16 13:33:38	SUser Data Change				In Process		^
2013-05-16 13:29:37	:EUser Data Change				Completed	Could not resolve	ŧ
2013-05-16 11:13:11	CAccount Add			Texas Student Data	In Process		
2013-05-16 10:57:16	:EMulti Account Change				Completed	✓ Completed success	5
2013 <mark>-0</mark> 5-16 10:56:08	:4 Self-Registration				Completed	Completed success	5
2013-05-16 10:51:30	SMulti Account Change			8	Completed	✓ Completed success	5
2013-05-16 10:10:03	:2 Self-Registration			1	Completed	Completed success	-
2013-05-16 10:06:56	:CMulti Account Change				Completed	Completed success	5
2012.05.16 10.05.20	:1 Self-Registration			-	Completed	Completed succes	-

If you have a lot of results, you can use the paging tool at the bottom of the screen to type in a specific page or show more results on one page.

4. Click on the request you wish to view.

Applications Ma	nage Approvers ×	Manage U	sers × My To	o-Do Items × M	ly Requests	× View All Request	5
Request Status     Req       All     All	uest Status Request Type		Requested For		d By	Time Period Today 💙	
Search Requests							
Request search res	ults (48 total)						-
View Details Expo					C Auto-re	fresh every 300 seconds	:(s)
Submitted On	Туре	Requested Fo	r Requested By	Service	Status	Result	
2013-05-16 13:33:38:	SUser Data Change				In Process		^
2013-05-16 13:29:37:	EUser Data Change				Completed	Oculd not resolve	F
2013-05-16 11:13:11:	CAccount Add			Texas Student Data	In Process		
2013-05-16 10:57:16:	E Multi Account Change				Completed	✓ Completed success	5
2013-05-16 10:56:08:	4 Self-Registration			-	Completed	V Completed success	£
2013-05-16 10:51:30:	Multi Account Change			-	Completed	✓ Completed success	-
2013-05-16 10:10:03:	2 Self-Registration			1	Completed	V Completed success	4
2013-05-16 10:06:56:	Multi Account Change				Completed	Completed success	5
2013-05-16 10:05:28:	1 Self-Registration				Completed	✓ Completed success	s

5. Click View Details, as shown in the following screenshot.

#### A page like the following appears:

a https://manages.al.to	a state to us/TSD/TEASecureDental/	jsp/approver_request_details.jsp?pro	seereid=\$40002421725120	5270 Stranuart Turner	Liner Deal
nttps://mccraei.te	Nstate.tx.us/TSP/TEASecurePortal/	Jsp/approver_request_details.Jsprpro	00e5510=049002431723120	53/900request type=	USER PTOT
Jser ID :		5.0			
Changes to Profile : Removed: Organiza Teachers (101714)	tion Head Approver Responsibilit	y - A+ Texas			
lessage :					
Message Id = :com. Token tokenValue =	ibm.itim.workflowextensions.enfo :i : Message	orcedCompliance:			
equest Type :					
Jser Profile Change Lequest ID :		1			
490024317251205	379	1			
-Mail :					
©tea.sta	te.tx.us	]			
	sults (0 total)			.0	
Request search re					
Request search re	Event Type	Notified Approvers	Approved By		
	Event Type	Notified Approvers	Approved By		
	Event Type	Notified Approvers	Approved By		
	Event Type	Notified Approvers	Approved By		

6. Click Done when you are finished.

## **Cancelling a Request**

To cancel a request, follow the steps above to view the request, then click **Cancel Request** on the **Request Details** page.